**Introduction:** This Quick Reference Guide will provide procedural guidance on how to update your beneficiary designations.

**Triggering Event:** Employee completes the Change/Update Beneficiary event in Report a Life Event section within Benefits (if not updating during Open Enrollment).

#### **Step One**

1 Click the **Navigator** on the left side of the screen, followed by the dropdown arrow next to **Me**. From the drop-down, click on **Benefits**.

<i>~</i>		Show More
Home		
Me		^
000 Directory	ஸ்ரீ Onboarding	Checklist Tasks
Pay Pay	L Time and	Career and Performance
Personal Information	Benefits	Current Jobs
Roles and Delegations	Expenses	
Draduct Managament		

### **Step Two**



### **Step Three**



Click on **Change / Update Beneficiary** Life Event and <u>use the current date</u> as the date of the event.

**Note:** After clicking **Continue**, you will receive a pop-up confirmation indicating the Life Event was created. Please click **OK** 

	Select a Life Event		
	Add Final Check Beneficiary		
	O Add/Remove Dependent		
	Change / Update Beneficiary		
	*When did this event occur?		
	mm/dd/yyyy		
	O Report birth/adoption		
	Report death of dependent		
	O Update HSA Election		
	O Update Voluntary AD&D		
ou c			
	<b>S</b>		
	7		
	Confirmation		
	The life event Change / Update Beneficiary was created for 10/25/2021.		
	O <u>K</u>		

### **Step Four**

Before continuing, you <u>MUST</u> add the appropriate people or organizations you want assigned as beneficiaries to your benefits. If this part is skipped, they won't appear as options to assign them as a beneficiary. After everyone is added, click **Continue**.

Before You Enroll		Continue
	Information To cover family and others in benefits, add them now before you enroll.	
	If you plan to designate dependents, then you must add them as contacts from the Contacts section before you proceed to the enrollment pages.	
	People to Cover	
	Beneficiary Organizations	
	There's nothing here so far.	

# **Step Five**

### Click on the Edit pencil to open the plans to update 5 Company Provided and Voluntary Products 💉 Edit Group Term Life Group Term Life - 4X Salary Primary Beneficiaries $\sim$ Group Travel and AD/D Group Travel and AD&D Enroll Primary Beneficiaries $\sim$ Final Paycheck Beneficiary – BC BC Final Check Beneficiary Primary Beneficiaries $\sim$

# Step Six

### 6 Click on the Edit pencil to open the specific plan to update

Group Term Life				
Group Term Life - 4X Salary				
<b>V</b>	Group Term Life - 4X Salary		/	
	Coverage Amount	Employer Biweekly Cost		
	Primary Beneficiaries	Contingent Beneficiaries		
Grou	Group Travel and AD/D			
Group	Travel and AD&D			
$\overline{\checkmark}$	Enroll		/	
	Coverage Amount	Employer Biweekly Cost		
	Primary Beneficiaries			
Final Paycheck Beneficiary – BC				
BC Final Check Beneficiary				
✓	BC Final Check Beneficiary		/	
	Primary Beneficiaries			

### **Step Seven**

Assign your **Primary** and **Contingent Beneficiaries for Group Term Life** and click **OK**.

Note: The total percentages must add up to 100%

Group Term Life			
Group Term Life - 2X Salary			
			O <u>K</u> <u>C</u> ancel
Group Term Life - 2X Salary			
Coverage Amount		Employer Biweekly Cost	
Primary Beneficiaries		Contingent Beneficiaries	
	100 %		%
	%		%
	%		%
	0% left	100% left	

## **Step Eight**

8 Assign your Primary Beneficiaries and click OK for Group Travel and AD/D.

Note: There are no Contingent Beneficiaries for this plan

### **Step Nine**

-``Q`-



Note: There are no Contingent Beneficiaries for this plan

# Step Ten 10 When done making changes, click **Continue** and then **Submit**.

Company and Supplem	ental Plans		Continue <u>C</u> ancel
	Currency in USD Your Total Cost	0.00 Per Pay Period	
BCBSM Benefit Program			Sub <u>m</u> it <u>Cancel</u>